

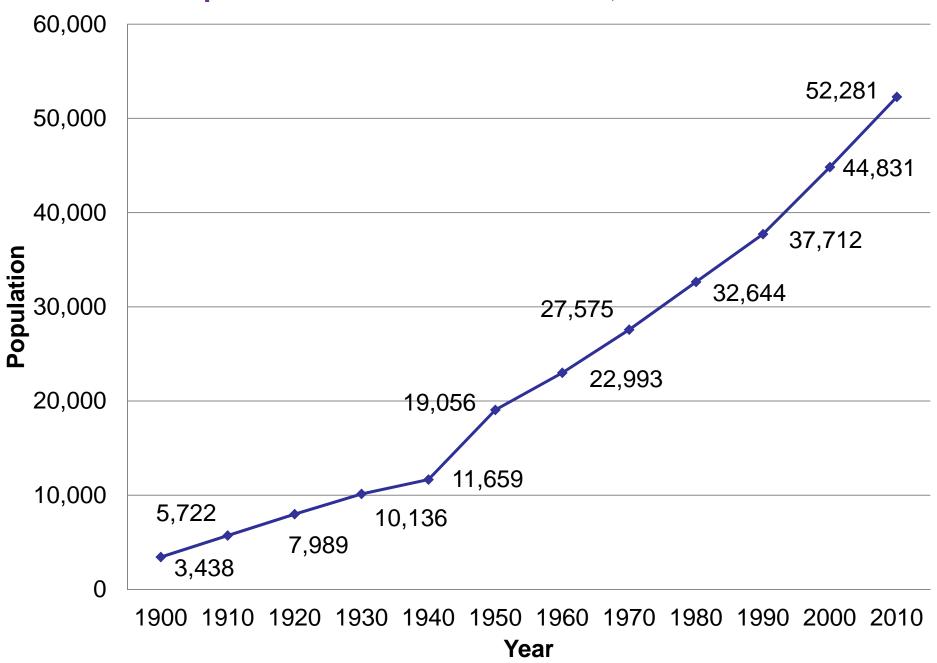
Kansas Department of Agriculture

July 30, 2013

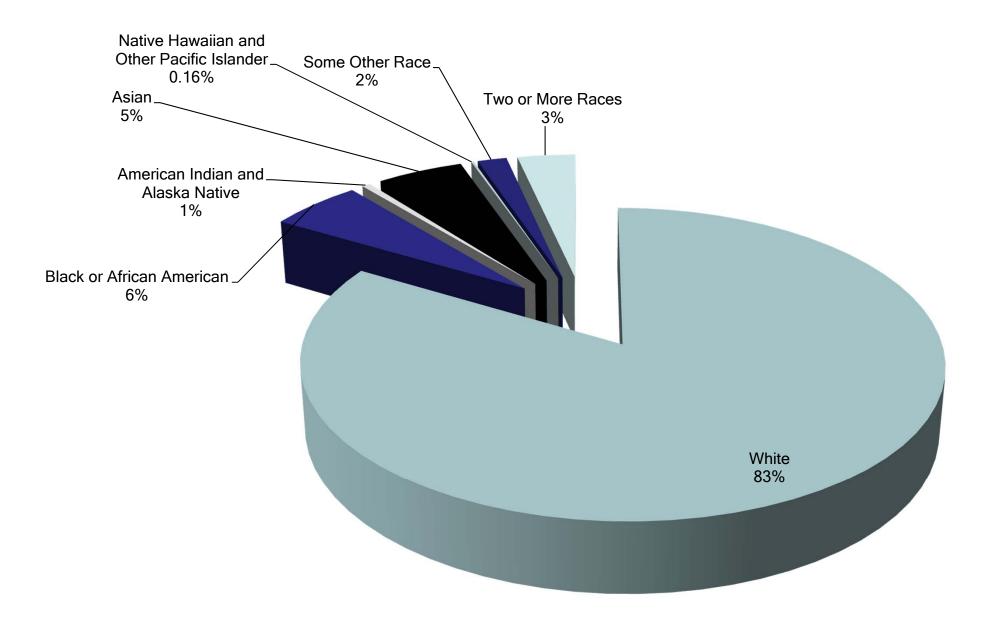
Manhattan is Well-Positioned

"The best of these (economic) ecosystems will be cities and towns that combine a university, an educated populace, (and) a dynamic business community...."

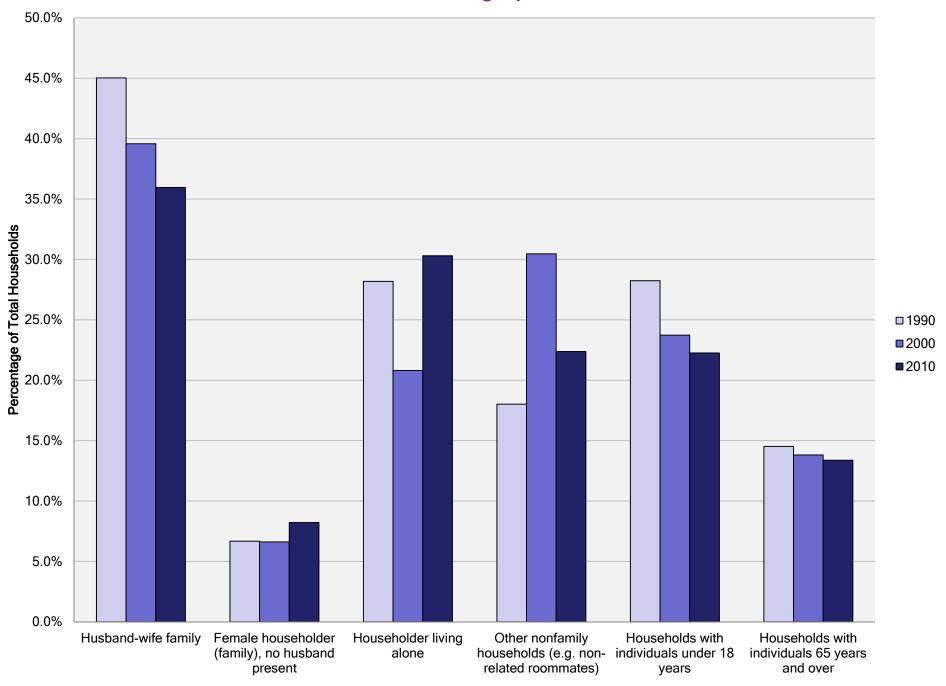
Population Growth in Manhattan, 1900-2010

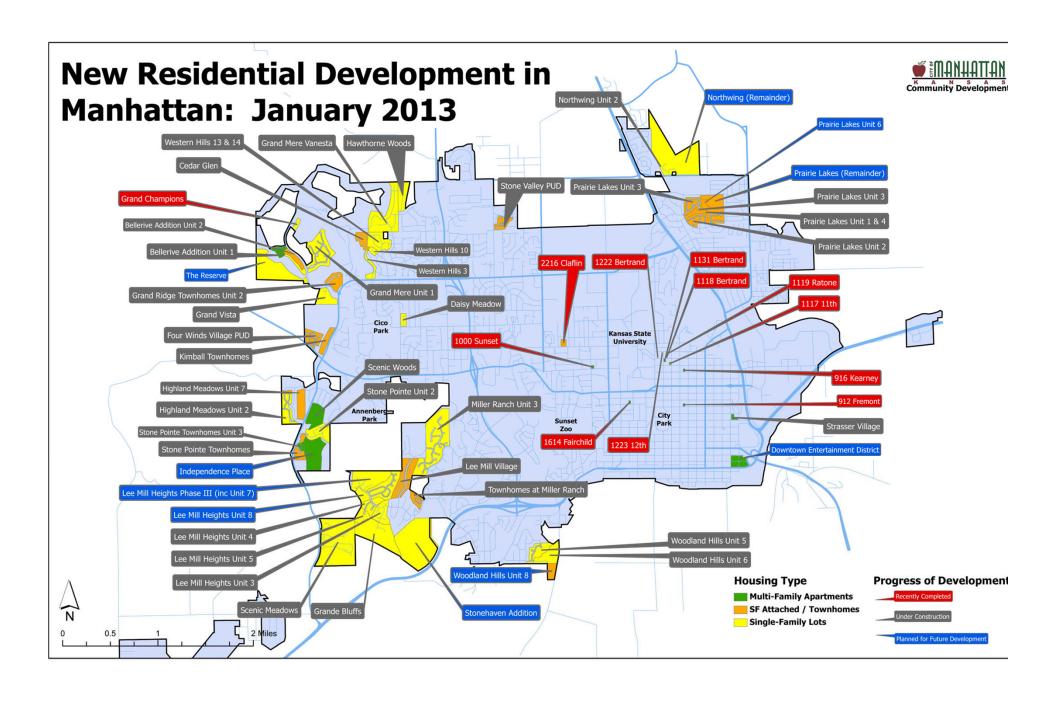


2010 Population By Race

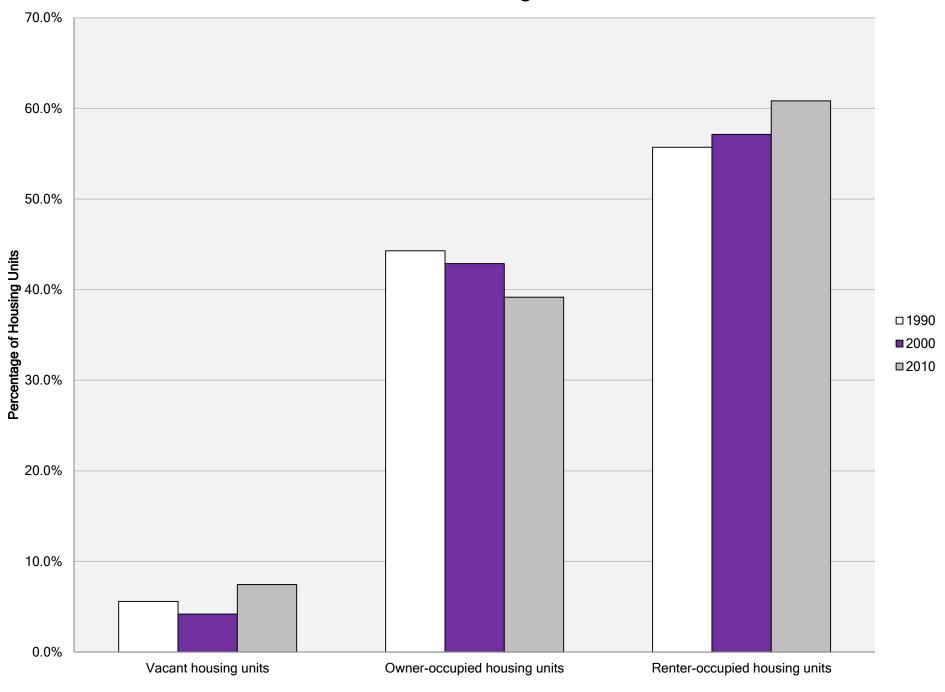


Manhattan Demographic Trends





Manhattan Housing Trends

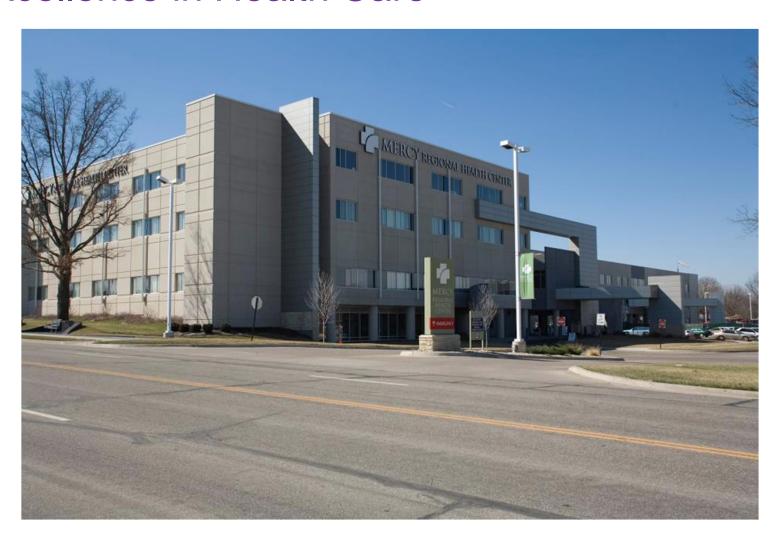


Local Comparative Information for 2013

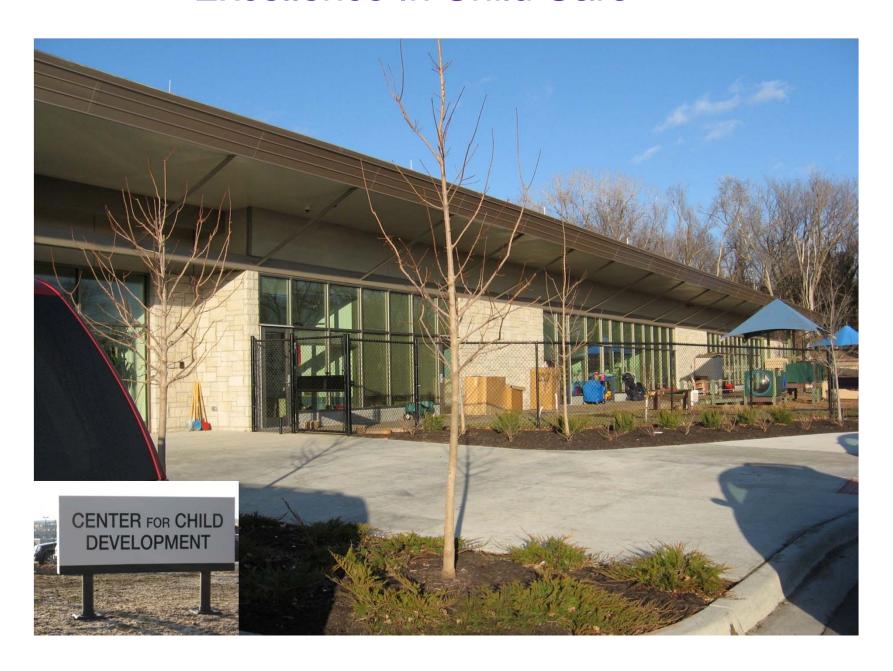
	Manhattan	Wamego	Riley	•	Pottawatomie County Rural	Topeka
State of Kansas	1.50	1.50	1.50	1.50	1.50	1.50
City Levy	43.44	35.56	37.34			35.89
County Levy	35.40	25.98	35.40	35.40	25.98	44.20
Unified School District	50.40	57.14	54.22	50.40	57.14	56.32
Rural Fire			4.90	4.90	3.30	
Township			1.65	6.33	1.55	
Cemetery District			1.21	0.54		
Rural Highway System					6.50	
NCK Library			1.37	1.37	0.93	
Total Mill Levy	130.74	120.17	137.60	100.45	96.90	137.91
House with market value at \$175,000 times State appriasal rate of 11.5% =	20125	20125	20125	20125	20125	20125
Annual Property Taxes	\$2,631	\$2,419	\$2,769	\$2,022	\$1,950	\$2,775

Manhattan: Our Community

Excellence in Health Care



Excellence In Child Care



The Beauty of the Flint Hills



Tuttle Creek



Flint Hills Discovery Center





K-State Growth

- Bill Snyder Family Football Stadium --west side stadium upgrade
- College of Business

College of Engineering



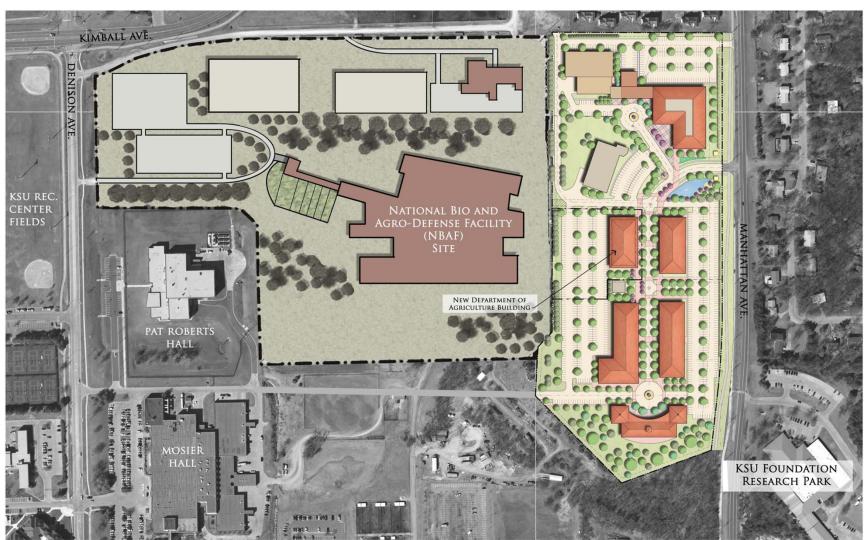
Arts in Manhattan

























Weight Loss & Sports Nutrition Superstores



EVERY SEASON STARTS AT











North Redevelopment District









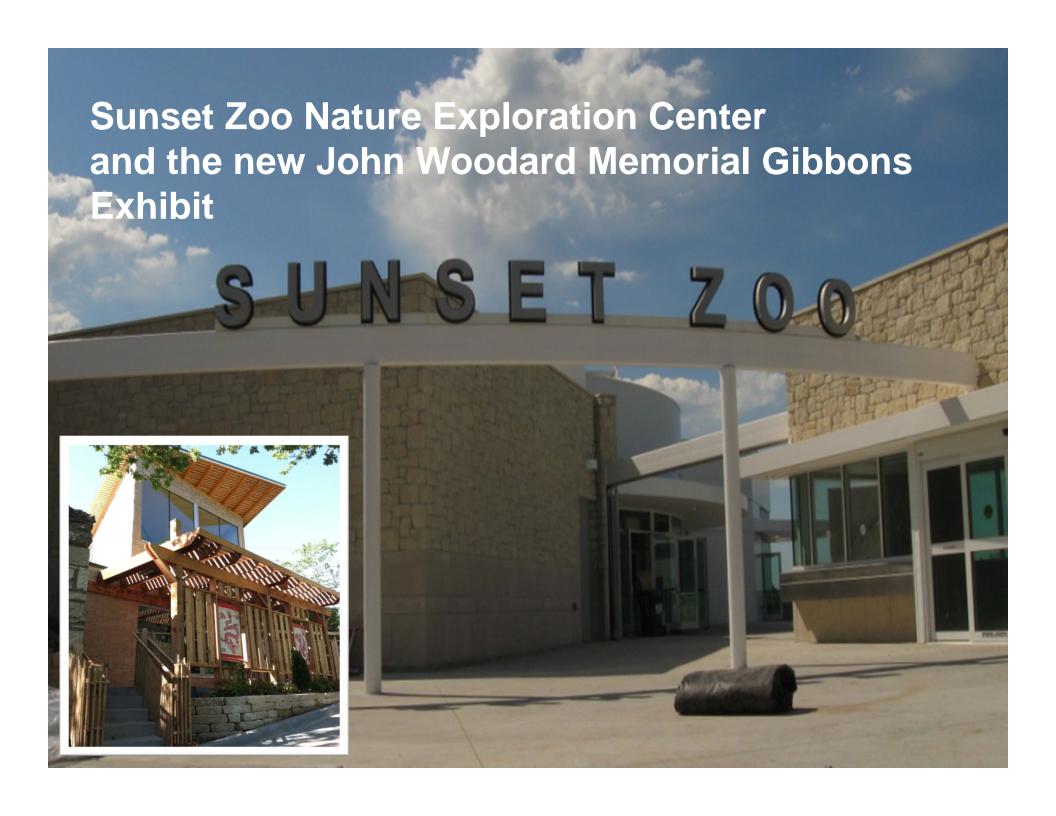


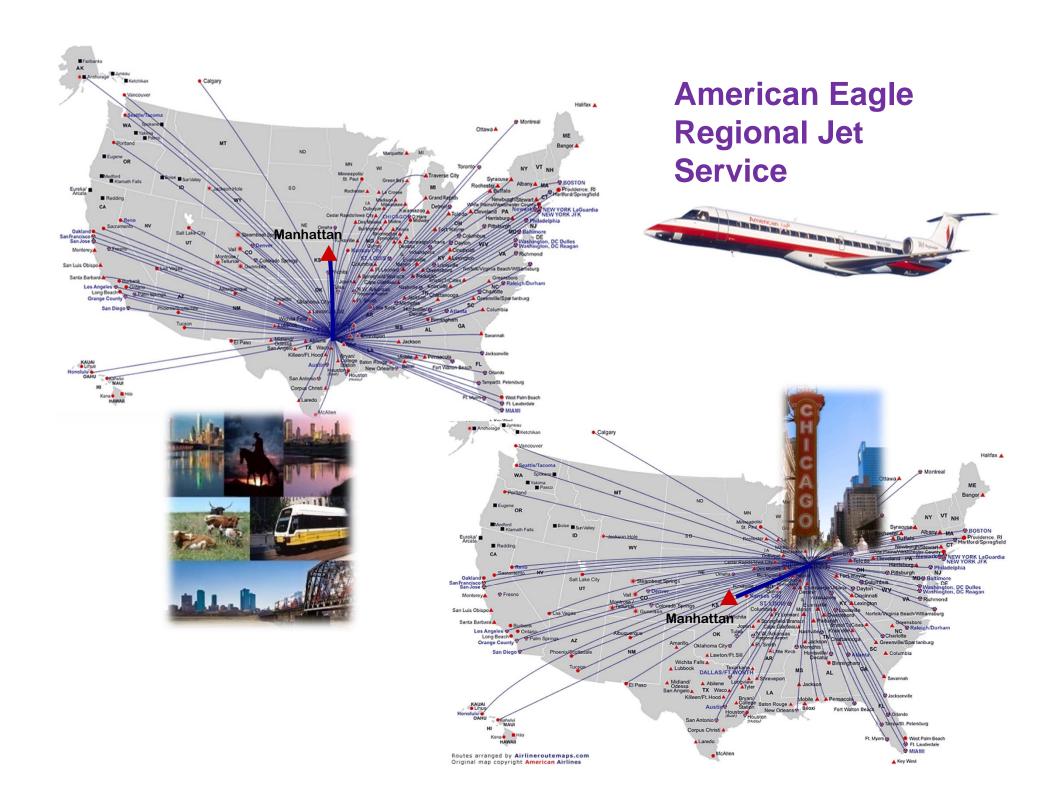


City Park Pool and new facilities at CiCo and Northview Pools

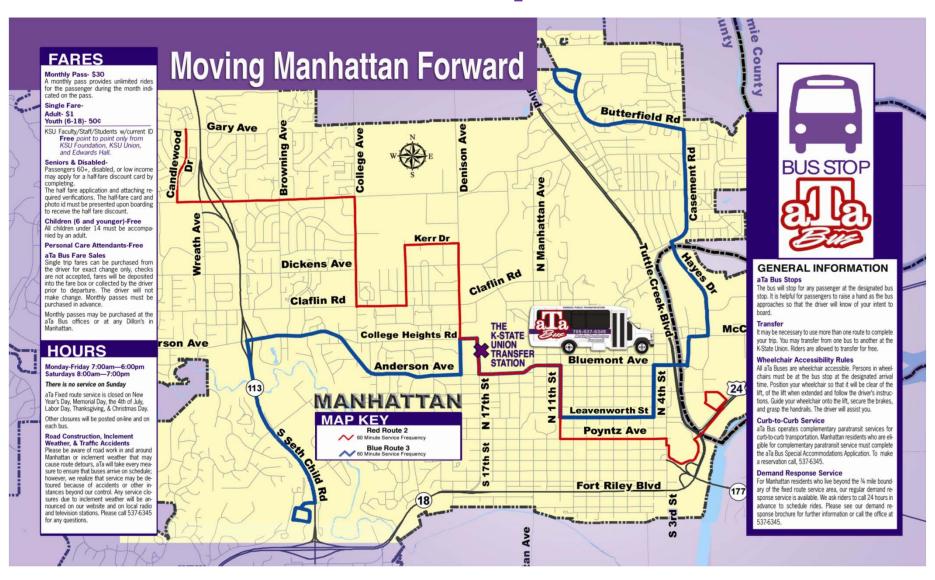








Public Transportation



Labor Force Statistics -- Top 16 Kansas Cities by Population Timeframe: January 2002 - May 2013

City	Employment		Job Gain	/(Loss)	Ranking	
	Jan-02	May-13	Net	%	Net	%
Dodge City	11,814	14,670	2,856	24%	7	1
Emporia	12,835	11,810	(1,025)	-8%	15	16
Garden City	11,813	13,188	1,375	12%	9	8
Hutchinson	18,267	18,934	667	4%	12	11
Kansas City	60,932	59,770	(1,162)	-2%	16	15
Lawrence	44,360	47,536	3,176	7 %	6	9
Leavenworth	12,986	13,763	777	6%	10	10
Leawood	13,635	15,485	1,850	14%	8	3
Lenexa	23,846	27,081	3,235	14%	5	7
Manhattan	22,481	27,176	4,695	21%	3	2
Olathe	52,664	59,809	7,145	14%	2	5
Overland Park	82,825	94,062	11,237	14%	1	4
Salina	23,780	24,515	735	3%	11	12
Shawnee	27,885	31,668	3,783	14%	4	6
Topeka	60,535	60,968	433	1%	13	13
Wichita	171,864	172,056	192	0%	14	14

Source: Kansas Labor Information Center; Kansas Department of Labor

ACCRA Cost of Living Index 2013 First Quarter

National Average = 100

Kansas Cities

City	Total Score	Grocery	Housing	Utilities	Transportation	Health Care	Misc. Goods/Services	
Kansas City MO-KS	100.5	102.7	94.1	109.8	95.8	97.0	104.2	
Dodge City	93.9	87.6	87.2	100.9	93.2	89.7	100.8	
Manhattan	93.1	92.1	93.2	90.2	94.2	92.5	94.2	
Topeka	92.6	91.9	88.9	81.6	92.3	95.3	99.3	
Wichita	90.9	89.4	76.2	101.4	92.9	96.4	99.1	
Salina	89.3	90.0	76.4	88.8	88.6	97.2	99.1	
Hutchinson	89.2	87.3	83.6	90.0	91.8	98.8	92.0	
Select College Towns								
Ames, IA	98.5	94.7	102.9	88.9	102.4	100.7	97.7	
Fort Worth, TX	96.1	94.7	84.5	99.6	99.6	107.9	102.2	
Columbia, MO	93.7	95.2	87.5	96.3	91.5	101.6	97.3	
Austin, TX	93.1	89.6	84.8	94.2	96.1	100.2	99.2	
Lincoln, NE	90.7	92.5	76.6	91.4	93.8	98.3	99.4	
Stillwater, OK	90.0	95.6	82.4	99.6	87.1	102.5	90.3	
Waco, TX	88.5	84.9	81.9	87.2	97.3	100.9	90.8	
Lubbock, TX	87.3	91.9	82.0	74.5	91.6	97.2	90.9	
Norman, OK	85.0	89.4	77.2	82.4	96.3	85.8	86.1	
			Select Mil	itary Comn	nunities			
Colorado Springs, CO	95.1	96.2	95.5	97.7	90.7	101.3	94.2	
El Paso, TX	92.0	102.0	81.6	86.4	97.9	91.0	96.0	
Killeen, TX	86.9	84.2	76.3	93.6	87.5	99.2	92.6	

Fastest Growing Cities -- 2012

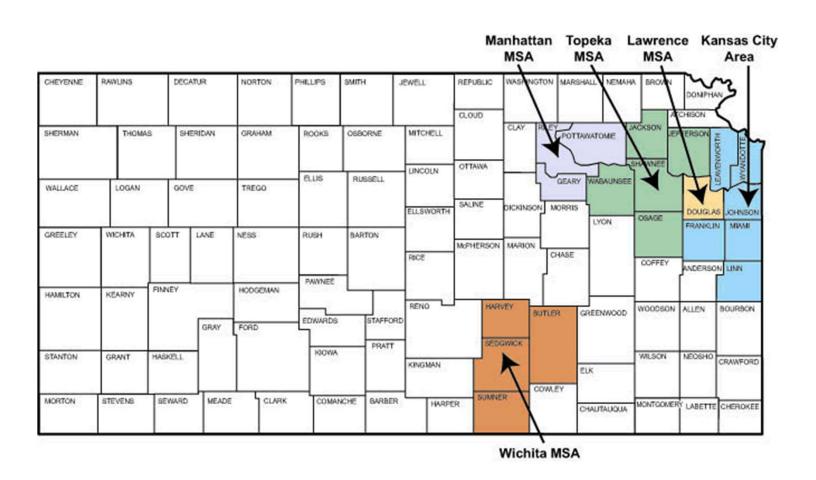
Table 1. The 15 Fastest-Growing Large Cities from July 1, 2011 to July 1, 2012							
Rank	Area Name	State Name Percent Increase		2012 Total Population			
1	San Marcos city	Texas	4.91	50,001			
2	South Jordan city	Utah	4.87	55,934			
3	Midland city	Texas	4.87	119,385			
4	Cedar Park city	Texas	4.67	57,957			
5	Clarksville city	Tennessee	4.43	142,519			
6	Alpharetta city	Georgia	4.37	61,981			
7	Georgetown city	Texas	4.21	52,303			
8	Irvine city	California	4.21	229,985			
9	Buckeye town	Arizona	4.14	54,542			
10	Conroe city	Texas	4.01	61,533			
11	McKinney city	Texas	3.95	143,223			
12	Frisco city	Texas	3.92	128,176			
13	Odessa city	Texas	3.83	106,102			
14	Auburn city	Alabama	3.71	56,908			
15	Manhattan city	Kansas	3.71	56,069			

Source: U.S. Census Bureau, Population Division, Vintage 2012 Population Estimates

Note: Large cities are those with a population of at least 50,000.

Release Date: May 2013

Metropolitan Statistical Areas



Recent Accolades:

Top Five "Best Small Place for Business and Careers" three years running (Forbes, 2010-2012)

2010: # 3 2011: # 1

2012: # 5

Manhattan MSA in top 5% nationally for economic and job growth (Area Development, 2012)

- Out of 365 MSAs
- Ranked across 23 economic and workforce indicators

"These MSAs are leaders based on their economic strengths; growth of their young, educated workforces; and recession-busting characteristics. They deserve special recognition for their efforts."

-Geraldine Gambale, editor of Area Development



A School District with the United States Army as a Neighbor



A School District with Kansas State University as a Neighbor

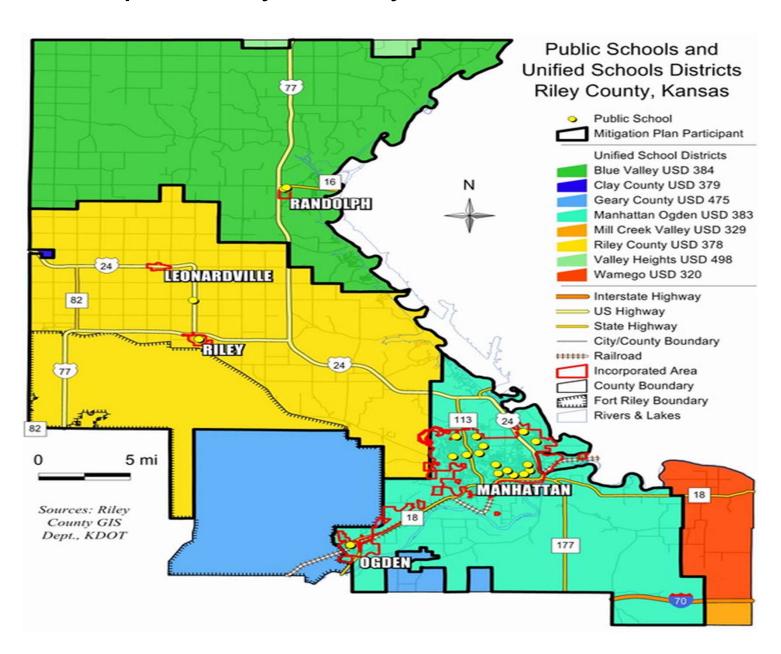


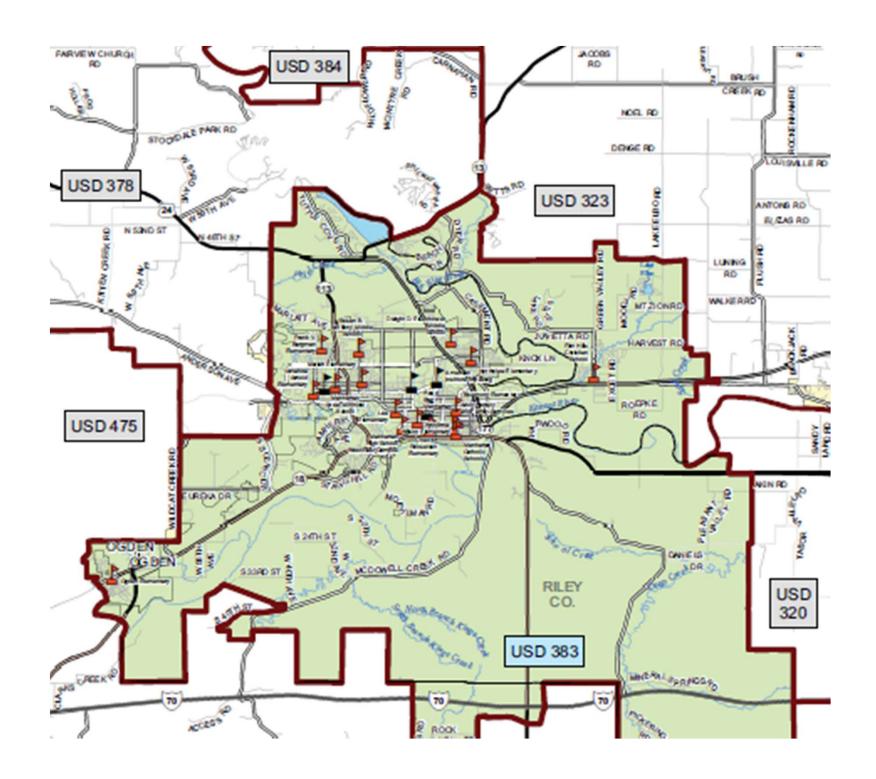


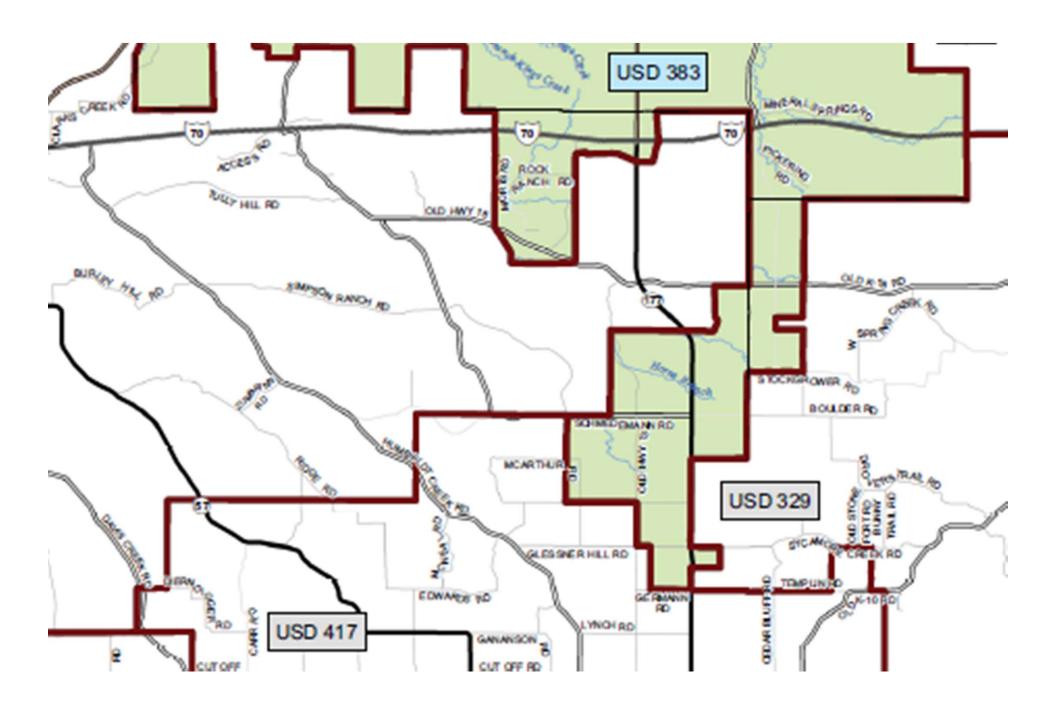
Unified School Districts Riley and Pottawatomie Counties

- Manhattan-Ogden USD 383
- Riley County USD 378
- Blue Valley Randolph USD 384
- Rock Creek USD 323
- Wamego USD 320

Map of Riley County School Districts







Private K-12 Schools

Manhattan Catholic Schools K-8

Flint Hills Christian School K-12

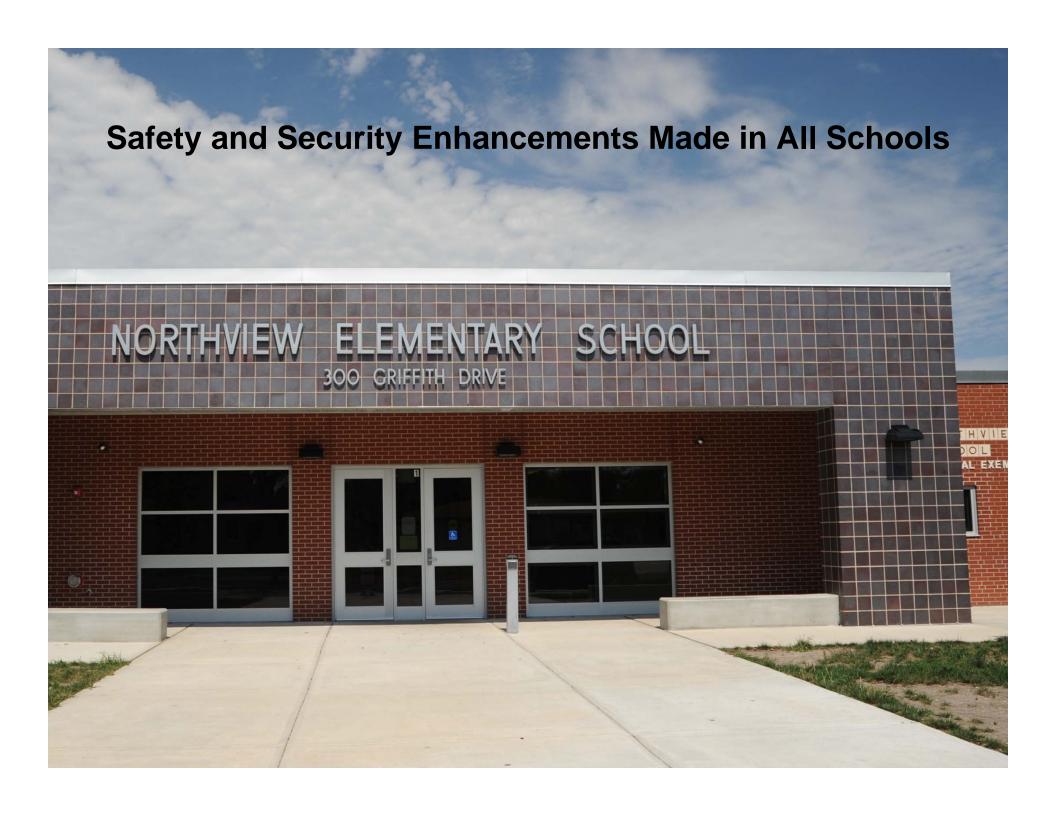
University and Colleges

Kansas State University

Manhattan Area Technical College

Manhattan Christian College





Manhattan-Ogden USD 383 Academic Quality Indicators



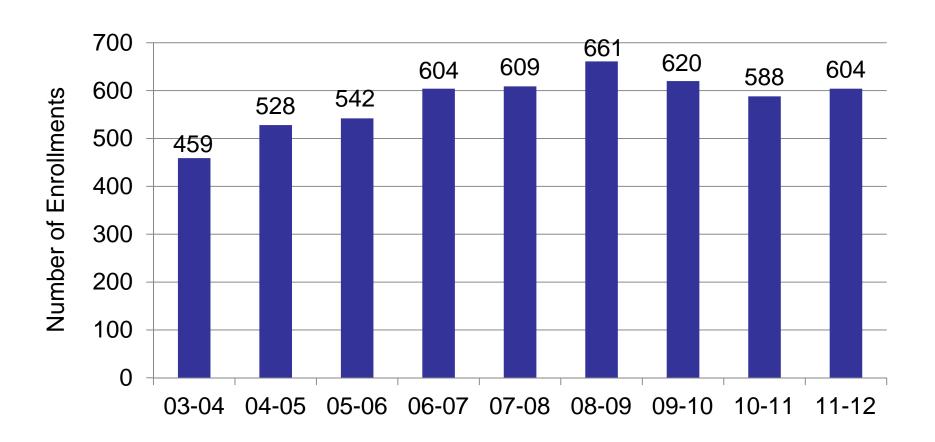




History of Manhattan High School and Kansas High School ACT Scores

Academic	mic Total Tested		English		Mathematics		Reading		Science		Composite	
Year	MHS	Kansas	мнѕ	Kansas	мнѕ	Kansas	MHS	Kansas	MHS	Kansas	MHS	Kansas
1997-1998	277	23,305	21.9	21.1	22.9	21.4	23.3	22.1	22.9	21.7	22.9	21.7
1998-1999	255	23,210	21.4	21.0	21.6	21.0	22.6	21.9	21.8	21.4	21.9	21.5
1999-2000	326	24,049	22.1	21.0	22.6	21.2	23.6	22.1	22.7	21.6	22.9	21.6
2000-2001	326	24,380	22.0	21.0	22.3	21.2	23.0	22.1	22.6	21.7	22.6	21.6
2001-2002	321	23,590	21.6	21.0	22.7	21.3	23.3	22.1	22.3	21.5	22.6	21.6
2002-2003	321	23,813	22.1	21.0	22.8	21.2	23.6	22.0	22.7	21.5	22.9	21.5
2003-2004	316	23,471	21.8	21.1	22.7	21.4	23.6	22.0	22.4	21.5	22.8	21.6
2004-2005	311	23,106	22.2	21.2	22.7	21.4	23.6	22.1	22.9	21.6	23.0	21.7
2005-2006	288	23,056	21.8	21.3	22.7	21.5	23.1	22.3	22.4	21.6	22.7	21.8
2006-2007	320	23,196	22.6	21.4	23.0	21.6	23.7	22.4	22.5	21.7	23.1	21.9
2007-2008	321	23,687	23.0	21.5	23.7	21.8	24.2	22.6	23.0	21.8	23.6	22.0
2008-2009	316	23,147	23.1	21.4	23.6	21.7	24.5	22.4	23.3	21.8	23.7	21.9
2009-2010	343	23,342	23.2	21.4	23.0	21.7	24.2	22.3	22.9	21.9	23.5	22.0
2010-2011	308	23,628	23.2	21.4	23.0	21.8	23.9	22.3	23.1	21.9	23.4	22.0
2011-2012	320	23,907	22.5	21.3	22.7	21.8	23.5	22.3	22.6	21.7	22.9	21.9

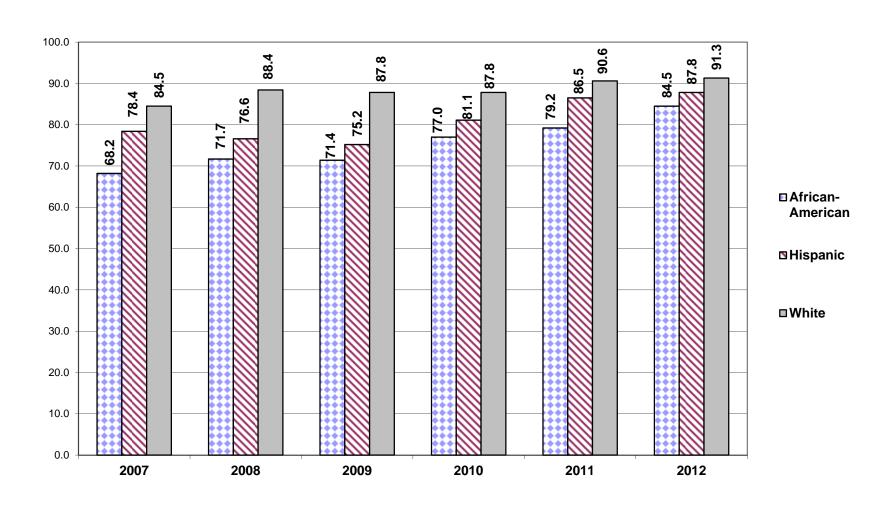
History of Enrollment in Advanced Placement (AP) Courses at Manhattan High School



Manhattan High School has been named to <u>The</u> <u>Washington Post</u> High School Challenge List for the fifth consecutive year.

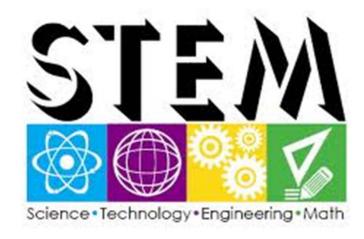
- Only eight Kansas high schools made the High School Challenge List:
 - Sumner Academy of Arts and Science index 3.434
 - Blue Valley North index 2.185
 - Shawnee Mission East index 2.072
 - Blue Valley index 2.067
 - Blue Valley West index 1.739
 - Blue Valley Northwest index 1.704
 - Manhattan index 1.456
 - Shawnee Mission South index 1.296
- The <u>Washington Post</u> annually surveys and ranks approximately 22,000 high schools across the country.

Six Year Trend of Student Demographic Group Achievement (percentage meeting standards or higher) on Kansas <u>Mathematics</u> Assessments



Science Technology Engineering and Mathematics (STEM) Initiative

- Department of Defense Support
- Grant Award of \$1,739,045
- Grades 5-8

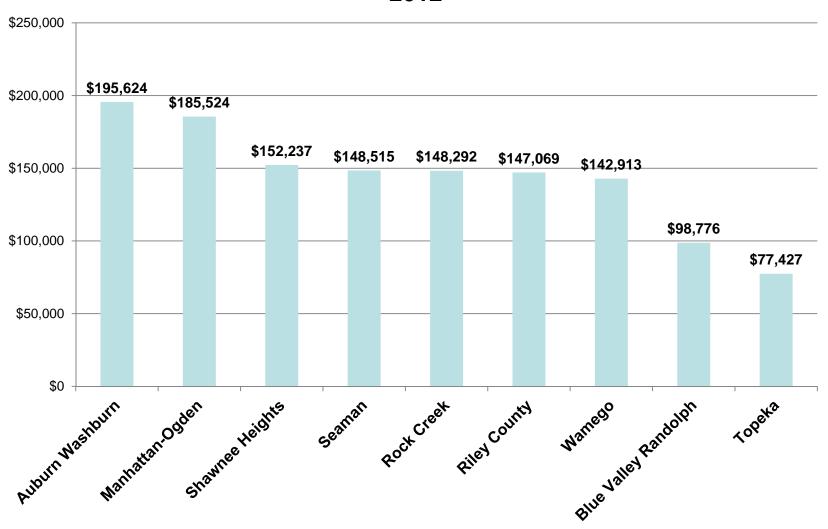


Manhattan-Ogden USD 383 Residence Valuations and School Tax Levy Facts

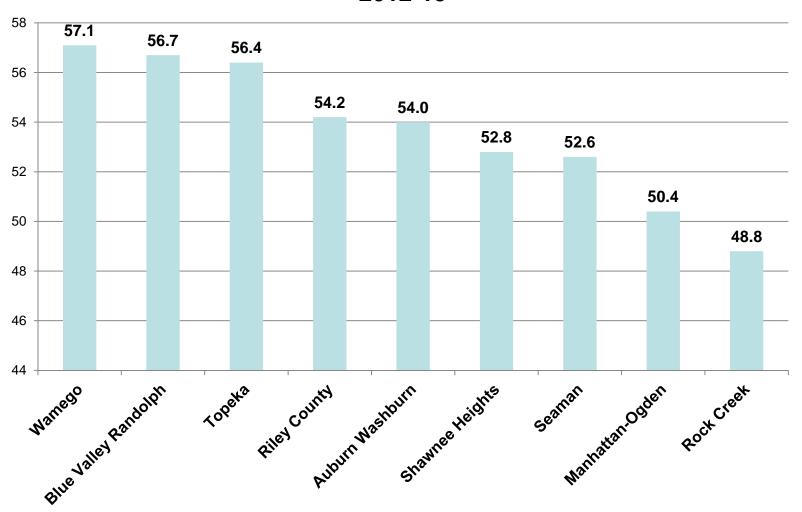




Average Residence Valuation by School District 2012



Total School District Mill Levy 2012-13



School Support for Families



Pre-School Programs in Manhattan-Ogden USD 383 (Children 3-5)

- College Hill Pre-School
- Roosevelt Elementary School
- Amanda Arnold Elementary School
- Ogden Elementary School
- Eugene Field Head Start
 - Monthly Fees (5 days/week program):
 - Half Day \$300
 - Full Day \$625
- KSU Child Development Center
 - www.k-state.edu/ccd/

Before and After School Programs

Community Learning Center Grants

Boys/Girls Club of Manhattan

YES Grant Program

 Manhattan Ogden Public Schools Foundation

Manhattan-Ogden School District Partners and Resources

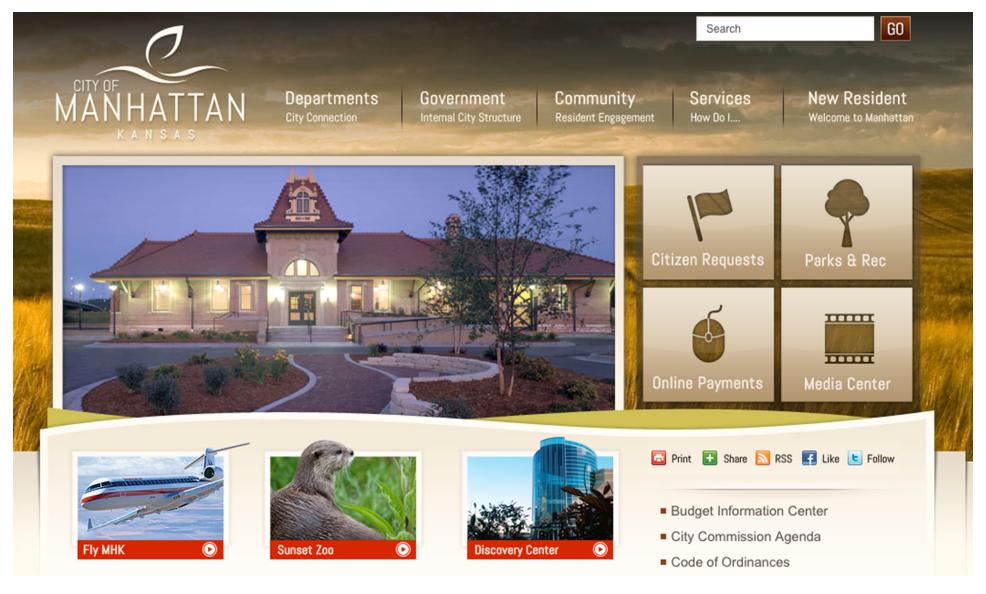
- Parents
 - Booster Groups, PTOs, Volunteers
- City of Manhattan Parks and Recreation
- Manhattan Arts Center
- Beach Museum of Art
- Breadbasket
 - Weekend backpacks with food
- Sunset Zoo
- Flint Hills Discovery Center
- Kansas State University
- Riley County Health Department
- Manhattan Area Technical College
- College of Education at KSU
 - Professional Development School

- Manhattan Area Chamber of Commerce
- McCain Theater at KSU
- Fort Riley Garrison Office and Division Headquarters
- Riley County Police Department, Manhattan Fire Department, EMS, Emergency Management
 - Planning for school safety and security
- Retired Senior Volunteer Program
 - Schools of Hope

KSHSAA Groups at Manhattan High School

Gender Grade Level Official Enrollment	M 9 226	M 10 212	M 11 207	M 12 222	M Total	<u>F</u> 9	<u>F</u> 10	<u>F</u> 11	12	F	
	226								12	Total	Total
	40			LLL	867	188	188	200	197	773	1640
Fall Participants	40										
11-Man Football	49	36	25	18	128						
Volleyball						17	13	5	7	42	
Cross Country	11	11	9	4	35	10	9	4	7	30	65
Girls Golf						1	4	5	1	11	
Girls Tennis						1	5	4	7	17	
Boys Soccer	16	7	10	12	45						
Band	21	20	10	18	69	23	14	17	12	66	135
Orchestra	11	8	5	6	30	13	8	6	1	28	58
Vocal Music	0	7	3	12	22	0	2	10	14	26	48
Student Council	2	1	3	4	10	7	2	2	3	14	24
Winter Participants											
Basketball	15	9	5	6	35	14	11	6	3	34	69
Wrestling	14	18	11	10	53						
Bowling	6	3	2	2	13	2	4	2	1	9	22
Boys Swim/Dive	11	16	12	23	62						
Cheer						11	13	11	4	39	
Dance/Drill/Pompon						2	6	3	3	14	
Pep Club	2	2	1	1	6	15	11	10	18	54	60
Scholars Bowl	4	8	3	4	19	3	2	5	0	10	29
Spring Participants											
Baseball	12	12	18	6	48						
Boys Golf	8	7	2	1	18						
Boys Tennis	13	11	7	3	34						
Girls Soccer						9	7	11	7	34	
Girls Softball						7	8	5	6	26	
Girls Swim/Dive						8	17	21	11	57	
Track & Field	22	30	21	21	94	8	17	18	13	56	150
Speech & Drama	31	15	7	6	59	15	11	4	12	42	101
Academic Contest	3	6	1	2	12	4	7	3	6	20	32





Residential Property Tax Calculator:

http://www.cityofmanhattan.info/proptaxcalc.php

Real Estate Trends

• 2Q 2013:

- Sales rose by 11.9%
- 238 active listings
- Average sale price: \$202,381, compared to \$195,122
 in the Q2 2012, an increase of 3.7%
- Median sale price: \$194,050, compared to \$174,200 last year
- Average days-on-market: 76 days due to supply and demand.
- 164 Listings under \$175,000
- 135 Listings under \$150,000

Manhattan Home Sales

Sold Market

	No. of Listings	Dollar Volume	Average Price	Median Price	Average DOM
Analysis By Area					
1 Northeast	54	\$7,542,565	\$139,677	\$145,25	0 61
2 Central	26	\$4,003,600	\$153,985	\$146,10	0 66
3 South Central	21	\$3,092,900	\$147,281	\$149,90	0 86
4 North Central	46	\$8,435,800	\$183,387	\$169,00	0 56
5 Southwest	93	\$23,733,825	\$255,202	\$241,00	0 87
6 Northwest	69	\$15,028,400	\$217,803	\$198,90	0 81
7 Manhattan CL but USD 378	14	\$3,124,700	\$223,193	\$216,82	5 73
M Outside Manhattan City Limits	82	\$17,668,790	\$215,473	\$215,00	0 62
Pott County, outside Wamego(320),Manhattan(3	1	\$180,000	\$180,000	\$180,00	0 21
R Riley County/Outside USD 383	6	\$653,750	\$108,958	\$94,92	5 51
Totals	412	\$83,464,330	\$202,583	\$193,00	0 72
Non Co-op Sales	104	\$21,157,001	\$203,433	\$192,50	0 75
Co-op Sales	308	\$62,307,329	\$202,297	\$193,00	0 71
Total Sales	412	\$83,464,330	\$202,583	\$193,00	0 72

Manhattan Homes





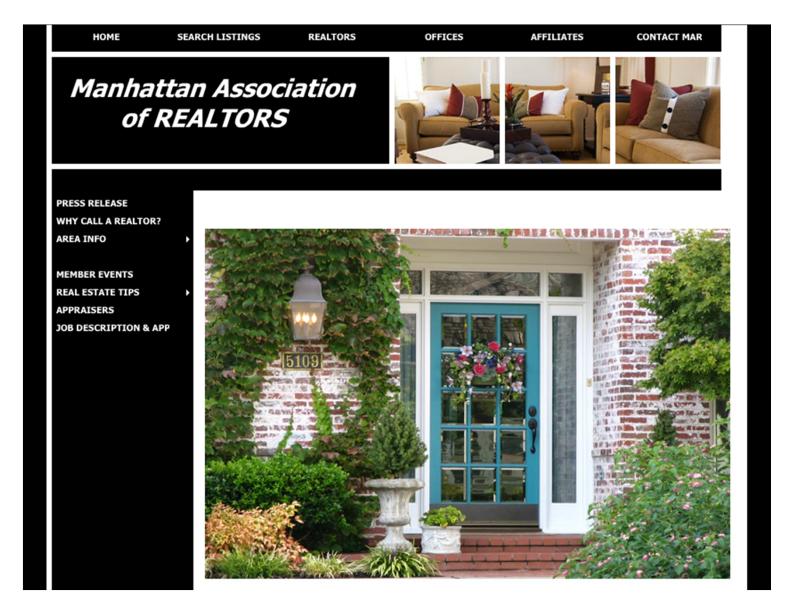
Manhattan Area Communities

Community	No. of Listings	Dollar Volume	Average Price	Median Price	Average DOM	
Wamego	37	\$6,870,120	\$185,679	\$150,000	51	
St. George	13	\$2,102,649	\$161,742	\$172,500	132	
Alma	7	\$550,500	\$78,643	\$92,500	167	
Riley	7	\$630,500	\$90,071	\$97,000	123	

Wamego Homes







http://www.manhattanrealtors.net/

Why Use a REALTOR®?

- 1. Your REALTOR® can help you determine your buying power
- 2. Your REALTOR® has many resources to assist you in your home search
- Your REALTOR® can assist you in the selection process by providing objective information about each property.
- 4. Your REALTOR® can help you negotiate.
- 5. Your REALTOR® provides due diligence during the evaluation of the property.
- Your REALTOR® can help you in understanding different financing options and in identifying qualified lenders.
- 7. Your REALTOR® can guide you through the closing process and make sure everything flows together smoothly.
- 8. When selling your home, your REALTOR® can give you up-to-date information on what is happening in the marketplace and the price, financing, terms and condition of competing properties.
- 9. Your REALTOR® markets your property to other real estate agents and the public.
- 10. Your REALTOR® will know when, where and how to advertise your property.
- 11. Your REALTOR® can help you objectively evaluate every buyer's proposal without compromising your marketing position
- 12. Your REALTOR® can help close the sale of your home.



Kansas Department of Agriculture

Employment Opportunities for Spouses & Family Members July 2013



Employment Services

 Strong history of assistance for spouses relocating to the area – Ft. Riley, etc...

- Regional Array of Employers
- Information on Workforce Center Services in Manhattan, Topeka, Lawrence, & Junction City
- How to Get Started

Regional Array of Employers and more coming..

Major Employment Sectors in Manhattan

Sector	Employment
Education & Government	11,882
Retail	2,442
Manufacturing	2,140
Health & Retirement	2,100
Financial, Insurance, Real Estate	491
Construction	410
Publishing	178
Distribution	148
Software/Community Engagement	131
Food Sciences/Research	110

Workforce Center Services

- Assess Your Skills, Abilities, Training & Education
- Resume and Cover Letter Assistance
- Career Planning and Counseling
- Job Search & Placement Assistance
- Training Services
- Veteran Services
- Prepare you to Attend Job Fairs

Job Readiness Tools

- Workshops:
 - Soft Skills Training BEST
 - Keys to Successful Interviews
 - Mock Interviews
 - Job Readiness Workshop
- Skill and Interest Assessments
 - WORK Ready! Certificate
 - Onet Assessment
 - Proficiency Testing



The Kansas
WORKReady!
Certificate is a
credential that
certifies essential
skills important for
workplace success

• Employers get meaningful evidence of work skills in common language that businesses finds useful.

Kansas WORKReady!

Platinum Certificate

This certifies that on the 28th day of February, 2011

John Q. Public

was awarded this certificate for scoring at least a level six on each of the WorkKeys® Assessments and has the necessary foundational skills for approximately 99 percent of the WorkKeys® job profiles.

PARTICIPANT SKILL LEVEL :

Applied Mathematics Level 6 Locating Information Level 6 Reading for Information Level 6







Sam Brownback Governor of Kansas

We Welcome You!

- Customized Recruitment and Job Referral assistance for spouses and family members relocating to the area
- How to Get Started KANSASWORKS.com is a One-Stop website for Information on where to look for employment <u>opportunities</u> in our region.



KANSASWORKS.COM



Personalized
 Job Searches

Staff Match
 Client Skills to
 Open
 Postings

We Need Your Talents!

Have a resume – great – send it to Terry!

Let Terry know when you have Registered on KANSASWORKS.com

Never to soon to get started!



Veterans Employment Assistance

Priority of Service

- Veteran Customers Receive Priority service from all staff, however, if you need to speak one-on-one with a veterans representative, you may.
- Services for Veterans, Transitioning Soldiers and Spouses of Veterans





Questions?