



Finney County, Kansas

2023 ECONOMIC CONTRIBUTION REPORT
NOVEMBER 15, 2023

Overview

The Kansas Department of Agriculture’s Economist creates annual economic contribution reports to estimate the impact of agriculture on the Kansas economy. The purpose of these reports is to provide information to stakeholders, policymakers, and the general public. In this report, the model analyzes the effects of agriculture on the Finney County, Kansas, economy. For the estimated current year (2023), 29 agriculture and agriculture-related sectors directly contribute \$2.89 billion in output and 4,678 jobs to the Finney County economy. Including indirect and induced effects, agriculture and agriculture-related sectors have a total impact of \$3.43 billion in output, 7,421 jobs and 35% of the total Gross Regional Product (GRP).

Estimated Economic Contribution of Agriculture.

Methodology and Glossary on final page

Results

In this model, the 29 agriculture and agriculture-related sectors have a total direct output of \$2.89 billion and account for 4,678 jobs in Finney County, as shown in the following table:

Table 1: Agriculture and Agriculture-Related Sectors’ Contribution to Finney County Economy

Contribution Type	Employment	% Employment	Total Value Added	% of Gross Regional Product	Output
Direct Effect	4,679	20%	\$526,036,000	23%	\$2,892,355,000
Indirect Effect	1,392	6%	\$150,778,000	7%	\$326,144,000
Induced Effect	1,350	6%	\$124,067,000	5%	\$215,262,000
Total Effect	7,422	32%	\$800,882,000	35%	\$3,433,761,000

Note: Individual effects may not equal the total effect due to rounding.

The agriculture and agriculture-related sectors provide a total estimated impact of \$3.43 billion in output. These sectors also support a total of 7,421 jobs, or 32% of the county’s entire workforce. Another metric used to calculate the importance of sectors in the economy is their value added as a percentage of the Gross Regional Product. Total value added by the 29 agriculture and agriculture-related sectors is \$800 million, or 35% of the Gross Regional Product.

Top Ten Sectors by Output

The table below shows Finney County’s top ten sectors by output, including direct, indirect and induced effects. The *animal, except poultry, slaughtering* sector is the top contributor in output to the Finney County economy, with \$900 million in total output.

Table 2: Top Ten Sectors by Output, Finney County

Sector	Total Output
Animal, except poultry, slaughtering	\$900,453,000
Meat processed from carcasses	\$378,444,000
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	\$276,003,000
Grain farming	\$148,042,000
Dry, condensed, and evaporated dairy product manufacturing	\$105,961,000
Other animal food manufacturing	\$75,629,000
Canned fruits and vegetables manufacturing	\$67,546,000
Truck transportation	\$66,990,000
Cheese manufacturing	\$66,486,000
Wholesale - Other nondurable goods merchant wholesalers	\$66,486,000

Top Ten Sectors by Employment

Of the agriculture and agriculture-related sectors, *meat processed from carcasses* supports the most jobs in the county with 1,713 jobs. Table 3 illustrates the top ten sectors by total employment, including direct, indirect, and induced effects in Finney County.

Table 3: Top Ten Sectors by Employment, Finney County

Sector	Total Employment
Meat processed from carcasses	1,713.91
Animal, except poultry, slaughtering	1,397.07
Grain farming	416.09
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	402.35
Truck transportation	318.86
Support activities for agriculture and forestry	194.59
Wholesale - Other nondurable goods merchant wholesalers	187.36
Other real estate	167.34
Full-service restaurants	133.24
Hospitals	127.88

All Direct Agriculture Sectors

Table 4 is a summary of agriculture sectors represented with output and employment levels. These values estimate the value of output and the jobs these agriculture sectors support in the Finney County economy. Generally, this analysis includes three categories: production, manufacturing or processing, and services. Note, the model does not include ethanol production nor wholesale and retail sales of final products.

Table 4: All Direct Agriculture Sectors, Finney County

Sector	Total Output	Total Employment
Animal, except poultry, slaughtering	\$900,453,000	1,713.91
Meat processed from carcasses	\$872,543,000	1,397.07
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	\$378,444,000	416.09
Grain farming	\$276,003,000	402.35
Dry, condensed, and evaporated dairy product manufacturing	\$148,042,000	194.59
Other animal food manufacturing	\$105,961,000	123.77
Canned fruits and vegetables manufacturing	\$75,629,000	119.58
Cheese manufacturing	\$66,990,000	94.38
Support activities for agriculture and forestry	\$26,144,000	60.38
Oilseed farming	\$15,151,000	27.60
Farm machinery and equipment manufacturing	\$6,680,000	25.24
Bread and bakery product, except frozen, manufacturing	\$4,475,000	22.70
All other crop farming	\$3,145,000	19.17
Food product machinery manufacturing	\$2,580,000	18.05
Frozen cakes and other pastries manufacturing	\$2,362,000	13.40
Landscape and horticultural services	\$1,640,000	9.23
Veterinary services	\$1,364,000	4.25
Other snack food manufacturing	\$1,265,000	3.82
Breweries	\$1,209,000	2.64
Roasted nuts and peanut butter manufacturing	\$822,000	2.29
Animal production, except cattle and poultry and eggs	\$406,000	1.85
Commercial logging	\$396,000	1.81
Forestry, forest products, and timber tract production	\$159,000	1.74
Rendering and meat byproduct processing	\$140,000	1.18
Vegetable and melon farming	\$117,000	0.55
Tortilla manufacturing	\$116,000	0.50
Commercial hunting and trapping	\$53,000	0.36
Poultry and egg production	\$35,000	0.23
Other leather and allied product manufacturing	\$15,000	0.03

Methodology

Using the economic software IMPLAN, the equilibrium displacement model calculates the estimated output and employment of all 546 different economic sectors if the current economy experiences no shocks within the agriculture and agriculture-related industries. IMPLAN sectors are based on North American Industry Classification System (NAICS) codes. The results of this model are broken down into direct, indirect and induced effects, and the IMPLAN framework avoids double counting. All agriculture and agriculture-related sectors represented in this model use the most recent IMPLAN data available (2021), adjusted for 2023 dollars. For this model, key statistics are defined as follows: total employment refers to the annual average of the sum of full and part time jobs held attributed to the 72 agricultural sectors, total gross regional product is the sum of the value added of all industries across the state, and total output is the total annual value of production for an industry or area.

Notes and Glossary

These results are based on estimated production and employment numbers, along with estimated potential sector-, industry- and economy-wide effects. Therefore, these results will differ from actual events.

Due to confidentiality policies that exist within several agencies from which IMPLAN collects their data, some sectors in some regions may not have all data available.

The model provides results in relation to the agriculture and agriculture-related sectors. These results are not equal to the total effects of all 546 sectors but rather the total effects relative to agriculture.

The following terms are used throughout this report:

- *Direct effect*: the contribution from agricultural and food products
- *Indirect effect*: the contribution from farms and agricultural businesses purchasing inputs and services from supporting industries within the county
- *Induced effect*: the contribution from employees of farms, agricultural businesses, and supporting industries spending their wages on goods and services within the county
- *Value added* = labor income + indirect business taxes + other property type income
- *Gross Regional Product* = final demand of households + government expenditures + capital + exports – imports – institutional sales
- *Output* = intermediate inputs + value added
- *Employment*: full-time/part-time annual average, i.e., 1 job lasting 12 months = 2 jobs lasting 6 months each = 3 jobs lasting 4 months each (a job is neither full-time nor part-time)

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