

# Ellis County, Kansas

2022 ECONOMIC CONTRIBUTION REPORT AUGUST 31, 2022

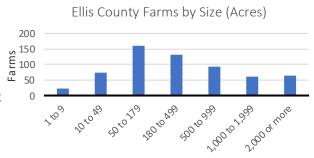
## Farm Statistics, Ellis County

Number of Farms: 603

Average Farm Size: 832 acres Land in Farms: 501,699 acres

Average Value of Products Sold Per Farm: \$107,812 Average Net Cash Farm Income Per Farm: \$23,978

Source: <u>USDA 2017 Census of Agriculture</u>



#### Overview

The Kansas Department of Agriculture's Economist creates annual economic contribution reports to estimate the impact of agriculture on the Kansas economy. The purpose of these reports is to provide information for stakeholders, policymakers, and the general public. In this report, the model analyzes the effects of agriculture on the Ellis County, Kansas economy. For the estimated current year (2022), 24 agriculture and agriculture-related sectors directly contribute \$137 million in output and 1,030 jobs to the Ellis County economy. Including indirect and induced effects, agriculture and agriculture-related sectors have a total impact of \$192 million in output, 1,380 jobs and 4% of the total Gross Regional Product (GRP).

# Estimated Economic Contribution of Agriculture

Methodology and Glossary on final page

#### Results

In this model, the 24 agriculture and agriculture-related sectors have a total direct output of \$137 million and account for 1,030 jobs in Ellis County, as shown in the following table:

Table 1: Agriculture and Agriculture-Related Sectors' Contribution to Ellis County Economy

Contribution Type	Employment	% Employment	Total Value Added	% of Gross Regional Product	Output
Direct Effect	1,030	4%	\$31,713,000	2%	\$137,420,000
Indirect Effect	190	1%	\$13,666,000	1%	\$33,104,000
Induced Effect	161	1%	\$11,383,000	1%	\$21,305,000
Total Effect	1,380	5%	\$56,763,000	4%	\$191,829,000

Note: Individual effects may not equal the total effect due to rounding.

The agriculture and agriculture-related sectors provide a total estimated impact of \$192 million in output. These sectors also support a total of 1,380 jobs, or 5% of the county's entire workforce. Another metric used to calculate the importance of sectors in the economy is their value added as a percentage of GRP. Total value added by the 24 agriculture and agriculture-related sectors is 57 million, or 4% of the GRP.

### Top Ten Sectors by Output

The table below shows Ellis County's top ten sectors by output, including direct, indirect and induced effects. The *beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming* sector is the top contributor in output to the Ellis County economy, with \$46 million in total output.

Table 2: Top Ten Sectors by Output, Ellis County

Sector	Total Output
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	\$45,688,000
Grain farming	\$42,846,000
Other snack food manufacturing	\$14,455,000
Wholesale - Other nondurable goods merchant wholesalers	\$8,029,000
Other real estate	\$6,784,000
Landscape and horticultural services	\$5,906,000
Breweries	\$5,204,000
Truck transportation	\$4,292,000
Bread and bakery product, except frozen, manufacturing	\$3,719,000
Veterinary services	\$3,646,000

## Top Ten Sectors by Employment

Of the agriculture and agriculture-related sectors, *beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming* supports the most jobs in the county with 410 jobs. Table 3 illustrates the top ten sectors by total employment, including direct, indirect and induced effects in Ellis County.

Table 3: Top Ten Sectors by Employment, Ellis County

Sector	Total Employment
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	409.80
Grain farming	177.66
Support activities for agriculture and forestry	137.83
Landscape and horticultural services	78.85
All other crop farming	59.71
Veterinary services	46.59
Other real estate	44.28
Truck transportation	35.56
Wholesale - Other nondurable goods merchant wholesalers	27.57
Bread and bakery product, except frozen, manufacturing	24.13

### All Direct Agriculture Sectors

Table 4 is a summary of agriculture sectors represented with output and employment levels. These values estimate the value of output and the jobs these agriculture sectors support in the Ellis County economy. Generally, this analysis includes three categories: production, manufacturing or processing, and services. Note, the model does not include ethanol production or wholesale and retail sales of final products.

Table 4: All Direct Agriculture Sectors, Ellis County

Sector	Total Output	Total Employment
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	\$45,688,000	409.80
Grain farming	\$42,846,000	177.66
Other snack food manufacturing	\$14,455,000	21.78
Landscape and horticultural services	\$5,906,000	78.85
Breweries	\$5,204,000	13.55
Bread and bakery product, except frozen, manufacturing	\$3,719,000	24.13
Veterinary services	\$3,646,000	46.59
Support activities for agriculture and forestry	\$3,015,000	137.83
Animal, except poultry, slaughtering	\$2,851,000	4.11
Frozen cakes and other pastries manufacturing	\$1,827,000	19.60
All other crop farming	\$1,744,000	59.71
Other animal food manufacturing	\$1,586,000	1.40
Roasted nuts and peanut butter manufacturing	\$1,165,000	2.35
Commercial hunting and trapping	\$757,000	11.24
Animal production, except cattle and poultry and eggs	\$707,000	5.76
Vegetable and melon farming	\$460,000	3.45
Greenhouse, nursery, and floriculture production	\$450,000	3.91
Oilseed farming	\$348,000	0.40
Commercial logging	\$332,000	4.58
Forestry, forest products, and timber tract production	\$208,000	2.27
Meat processed from carcasses	\$181,000	0.35
Poultry and egg production	\$145,000	0.22
Rendering and meat byproduct processing	\$143,000	0.36
Fiber, yarn, and thread mills	\$38,000	0.16

## Methodology

Using the economic software IMPLAN, the equilibrium displacement model calculates the estimated output and employment of all 546 different economic sectors if the current economy experiences no shocks within the agriculture and agriculture-related industries. IMPLAN sectors are based on North American Industry Classification System (NAICS) codes. The results of this model are broken down into direct, indirect and induced effects, and the IMPLAN framework avoids double counting. All agriculture and agriculture-related sectors represented in this model use the most recent IMPLAN data available (2020), adjusted for 2022 dollars.

# **Notes and Glossary**

These results are based on estimated production and employment numbers, along with estimated potential sector-, industry- and economy-wide effects. Therefore, these results may differ from actual events.

Due to confidentiality policies that exist within several agencies from which IMPLAN collects their data, some sectors in some regions may not have all data available.

The model provides results in relation to the agriculture and agriculture-related sectors. These results are not equal to the total effects of all 546 sectors but rather the total effects relative to agriculture.

The following terms are used throughout this report:

- Direct effect: the contribution from agricultural and food products
- *Indirect effect:* the contribution from farms and agricultural businesses purchasing inputs from supporting industries within the county
- Induced effect: the contribution from employees of farms, agricultural businesses, and supporting industries spending their wages on goods and services within the county
- Value added = labor income + indirect business taxes + other property type income
- Gross Regional Product = final demand of households + government expenditures + capital + exports imports institutional sales
- Output = intermediate inputs + value added
- *Employment:* full-time/part-time annual average, i.e., 1 job lasting 12 months = 2 jobs lasting 6 months each = 3 jobs lasting 4 months each. A job is neither full-time nor part-time.

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